NEW MODEL NEW VISION NEW STRATEGY

China Minsheng Investment Group





China Minsheng Investment Group

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CORPORATE PROFILE

China Minsheng Investment Group (CMIG) is a leading international private investment group founded in Shanghai on 21 August 2014 with registered capital of 50 billion yuan. The joint establishment of CMIG by 59 renowned private enterprises was initiated by the All-China Federation of Industry and Commerce (ACFIC) and approved by the State Council.

CMIG has identified its strategic direction of 'integration of industry and finance', and is building a sound global industrial financial platform, expanding complementing business in industry and finance. CMIG's focused areas in industry include new energy, home-based care for the elderly, construction industrialization and general aviation, among others. CMIG will fully utilize its integrated resources and capital strength to prioritize target industries to carry out strategic investments, build a sustainable and strategic business model, transfer traditional excess capacity to advantageous industries and boost China's economic transition and development. CMIG is also focused on establishing a full-licensed financial holding group with core operations in traditional businesses such as insurance, banking, leasing and asset management coupled with the innovative business of internet finance.

Committed to the 'Two Pronged Strategy' synergetic development, with a focus on the 'Belt and Road Initiative', CMIG is actively promoting the "integration of industry and finance" and expanding its business at home and overseas. Through expedited development of global investment and asset management capabilities, CMIG will be able to establish a global industrial-financial platform that leads Chinese private investment and boosts China's economic transition and upgrade. CMIG has set the goal of becoming a premier world-class investment group.

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Vision and Mission

Vision:

to lead private capital investment and drive economic transformation and upgrading.

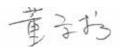
Mission:

to find synergies for capital, improve economic vitality and follow the national strategy.

A methodical strategy, efficient team, and enabling environment are all crucial for the successful development of a newly-established company amid challenges and opportunities. At CMIG, we are committed to building a corporate culture defined by high aspirations, taking a forward-thinking approach as well as a down-to-earth attitude and indomitable spirit. We encourage all of our associates to honor our client commitments and integrate capital concentration with social value accumulation as well as closely integrating corporate and national prosperity. Going forward, CMIG will keep up with the trend of comprehensively deepening reform, firmly rely on all shareholders, pool the wisdom of our professionals and aim to realize sustainable corporate development and value creation with the guidance of the ACFIC and support from all segments of society. In this way, we can build a world leading international investment group and make the dream of serving the country through private enterprise investment a reality!

Message from the Chairman

"At CMIG, our work is our passion, which embodies a true balance in life. With our resources, we integrate capital and push forward the development and industrial upgrading of private businesses. Furthermore, we embody our corporate values while actively being involved in the community. We are committed to being a leader in China's private investment arena and helping more entrepreneurs realize their dreams one after another."



— Mr. Dong Wenbiao, CMIG Chairman of the Board



Corporate Strategy

CMIG positions itself as a globalized large industry and finance group, and implements a two-part strategy. Firstly, we aim to become a leading financial holding group in 5-7 years, focused on creating a globalized fully-licensed financial holding group covering insurance, banking, securities, fund, asset management, and leasing fields; secondly, we will select industries that align with the national development directions for comprehensive investment, and establish an all-round exit mechanism. By assembling the value created by private enterprises, we will utilize the power of capital, guide private investment, and propel transition and development of the Chinese economy.

Combining Industry and Finance

We have developed deep insights into domestic and overseas business and policy environments, and fostered a unique globalized financial perspective. CMIG will fully highlight comprehensive advantages in national brands, resource integration, capital strength, and integrated operation; select key target industries to implement strategic integration, pursue industry development with financial thinking, develop finance revolving around industrial deployment and create a sustainable and strategic business model. Through capital investment and leverage effect, revolving around two special features of financial full-license and industrial integration, CMIG will concentrate resources to develop business pillars and key business divisions with distinct features. In terms of enforcement pathway, by relying on industrial integration, industrial strategic investment, mixed investment, and expanding overseas market, CMIG will transform traditional surplus capacity into advantageous industries and steadfastly push forward relevant businesses. By creating a fully-licensed financial platform and utilizing share holding strategies, CMIG will implement a strategic control model of the financial holding group.

Two Pronged Strategy

Against the macro background of economic globalization, the Chinese economy is picking up speed to integrate into the global economic system, and the global economic system also needs injection of more Chinese elements to promote all-round balanced development of global, social and economic growth. As a representative of Chinese private capital, CMIG serves the national "Belt and Road Initiative" and "Going Global" strategy, bringing out financial wisdom and industrial strength, focusing the power of capital, building a globalized industrial platform. By fully utilizing the technology, brand, and resource advantages of developed countries, and the tremendous opportunities of "Going Global and Bringing in" brought by the development potentials of countries along the "Belt and Road Initiative" route, CMIG guides Chinese private capital to go abroad together, and promotes industrial upgrading and economic transformation.

Path of Strategic Development:

Develop Three Groups

Singapore - Construct a Global Insurance Group: Help Sirius Insurance team enter Asian markets and conduct investment M&A, create a globalized large insurance platform and the hub for entering the markets of 10 ASEAN countries.

Hong Kong - Establish Financial Leasing Group: Fully utilize Hong Kong's advantage as Asia's resource convergence center as a bridge between international and domestic markets, develop a globalized financial leasing platform which can serve domestic industrial upgrading and create a financial leasing group through international M&A.

London & Beijing - Set Up Asset Management Group: Create a large asset management group, invest assets with appreciation potential in Europe, and provide professional asset management for Chinese investors in Europe; and to obtain the asset management license in Beijing.

Consolidate Three Features

Home-based Elderly Care - CMIG will closely follow national strategy, assist structural reform of the supply front in medical and health industry, promote tiered diagnosis and treatment system, lift inclusive medical service and age care service to the community level, and accomplish community-based health and age care businesses. The home-based elderly care embodies two core concepts, being both a platform company and a company of light asset and high added value. We also need to build three packages on the platform. The first package emphasizes products. The products targeting seniors are classified based on ages and assets, as people in different ages will have varying incomes. The second is the services package. The services are also categorized according to age and asset. The third package is related to policy. We should study the government's policies on home-based elderly care.

New Energy - CMIG is strategically aspiring to create the world's biggest investment operation group in the new energy sector, aiming to become a listed company in the biggest market of the new energy industry and a representative of advanced technology and business models in the whole industry. The company dedicates itself to downstream development of the photovoltaic industry, steadily entering upstream and midstream for integration, and fulfills strategic deployment in photovoltaic industry through six measures. These measures include focusing on both large land power station and distributed power plants, focusing on both self development and M&A, focusing on both photovoltaic and other forms of clean energy, focusing on both domestic and international development, integrating industry and finance to create "photovoltaic +" innovation model, and focusing on both new energy and energy storage development.

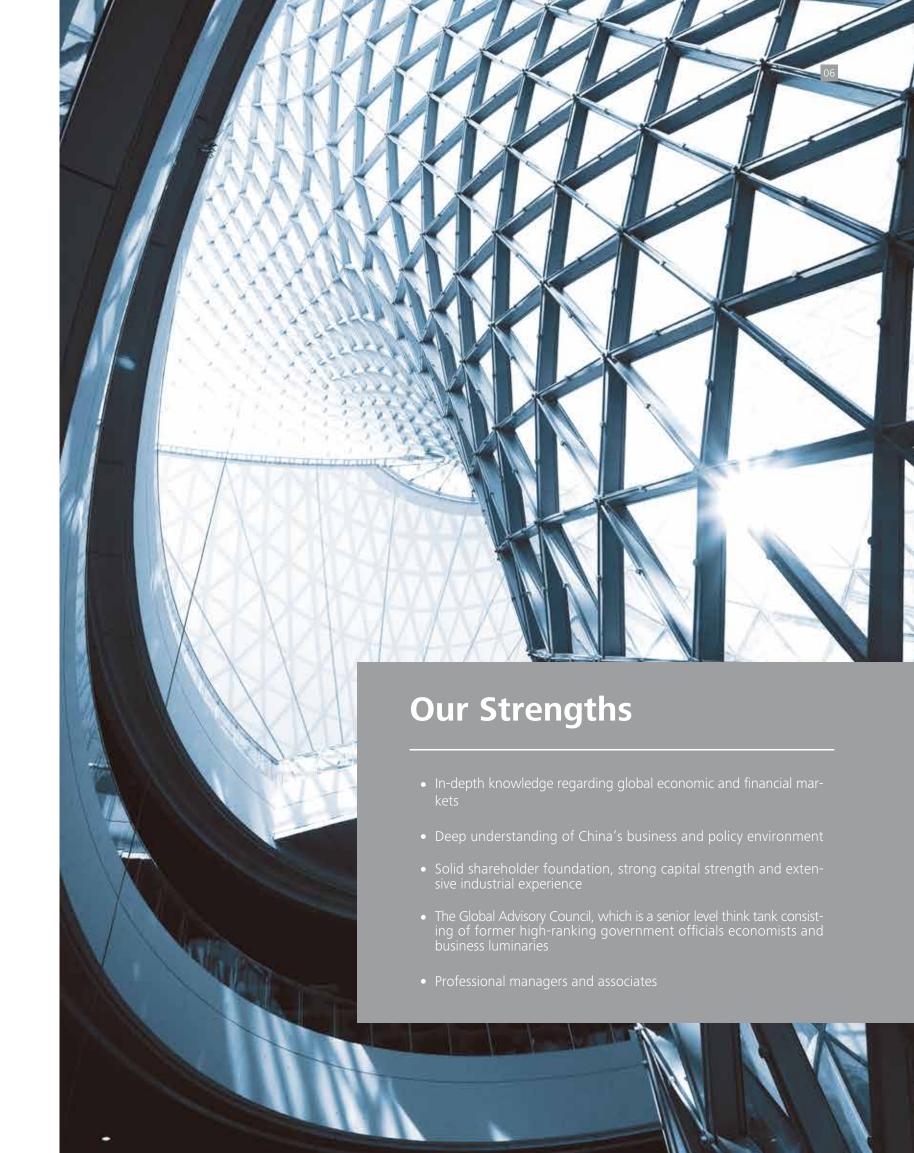
Construction Industrialization - CMIG Drawin, a subsidiary of CMIG, pioneers quality upgrading of the construction industry with technology innovation. From aspects of energy saving, environmental protection and production efficiency, it boosts "Reform of the supply front" in the construction industry. Up till now, the company has applied for over 1,000 technology patents. By leveraging industry-leading technology R&D ability and well-developed technological systems and setting eyes on the trillion yuan grade market of construction industrialization, CMIG Drawin is unfolding rapid nationwide deployment, striving to reform the traditional construction industry through a modern industrialization method and boost China's new urbanization progress.

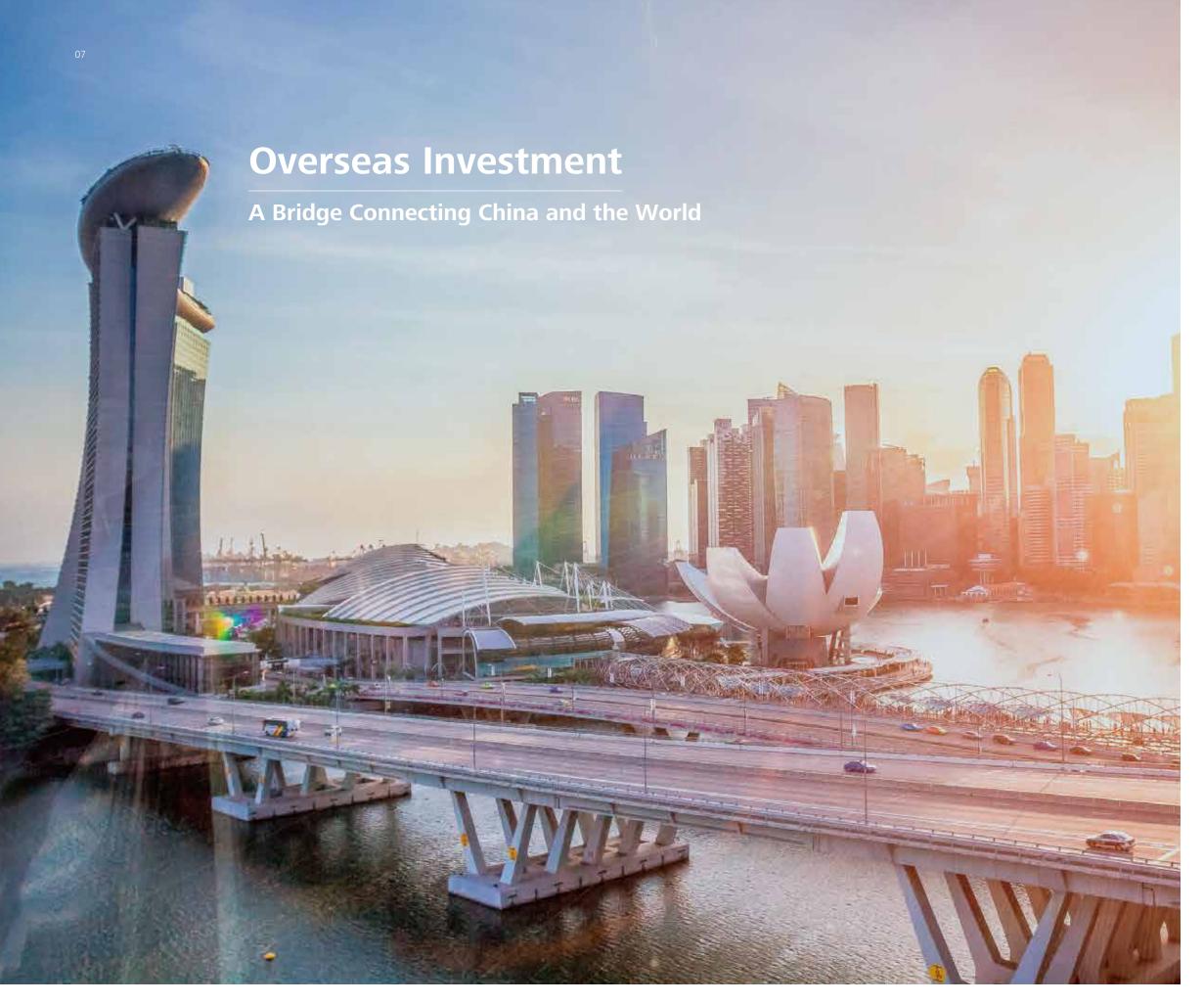
Professional Management

CMIG is composed of a scattered equity structure and an impeccable corporate governance structure. The Board of Directors now has 14 members, and administers the Strategy Management Committee, Investment Management Committee, Risk Management Committee, Remuneration Committee, Nomination and HR Committee, Related-Party Transaction Committee, Advisory Committee and Audit Committee.

CMIG is committed to becoming a world-class industry-finance integrated investment group. To that end, we are constantly reinforcing our top five capacities and advantages.

- Strategic management and control. The Group Holding Company is in charge of designing our strategic positioning and business pattern. The development strategy of subsidiaries should reflect an industry-finance integrated business model, promote innovation in business models and profiting patterns, and maximize the synergy effect;
- The ability to raise funds. Obtain multiple financing channels via financial licenses, adopt diverse financing means, and build up an advantage in financing costs;
- The ability to control risk. Continue to optimize processes for risk balance, efficient management and control, as well as investment decision making;
- The ability to create value. Make full use of policy advantages to obtain scarce resources and promote innovation in business and profiting models;
- The ability to motivate talent. Give play to the advantage of specialized talent in letting them provide support for the company's investment decision-making process, and devise a career path structure that fully demonstrates a value for talent.





CMIG International:

Create a first-class financial and insurance investment group in linking quality global assets

CMIG International is a subsidiary of CMIG with a core focus on overseas investment. Registered in December 2014 in Singapore, CMIG International's registered capital is in excess of USD 2.2 billion. CMIG International was founded just as the Chinese economy reached consistency levels with global markets, a historical time for the Chinese economy. With its strong resource integrating capacity, forward-looking industrial innovation and professional management competency, CMIG International is evolving into an international financial and insurance investment group. This is facilitated via progressive globalization in Chinese and Asian enterprises and the increasing demand for financial services.

CMIG International strives to become a major global insurance investment group. In Europe and in the US, it plans to form a business portfolio consisting of reinsurance, special insurance and property insurance. In Asia, it plans to build a business portfolio consisting of reinsurance, life insurance, property insurance and internet insurance. With strong insurance capital support and support from M&A insurance funds, CMIG International is building its foundations via the form of mergers, followed by endogenous growth within listed insurance companies.

Meanwhile, CMIG International pays close attention to global capital markets and the trend of global asset allocation, in order to find and allocate quality overseas resources and assets for enterprises with the demand of globalization. It has continuously been endeavoring to meet the demand of internationalization, "Go Global", in Chinese private enterprises by means of access to cutting edge resources and the careful construction of wining financing solutions. Meanwhile, by "Bring in" services, CMIG strives to reach consistent levels with global quality technology resources, brands and channels to improve domestic industrial upgrading and economic transformation.



CMIG Capital:

Building an All-round Financial Holding Group

As the financial investment platform of CMIG, CMIG Capital is committed to building an omni-bearing financial holding group, opening up the financial industrial chain and realizing broader industry-finance integration under the market-based operational principle. It looks to provide customers with all-round, multi-angle and comprehensive financial service solutions covering investment and financing.

With regard to our investment philosophy, CMIG Capital aims to design a comprehensive financial service solution that combines equity and bonds, and provides synergetic investment and lending; a perfect risk management system will be established as the guarantee; complete investment and research regime will be developed as the basis; an all-round financial industry chain will be built to give play to financial strength, make innovation in financial products and realize industry-finance integration. CMIG Capital's team brings together financial experts from different backgrounds, with industrial experience mainly spanning across investment banks, accounting firms and law offices.



CMIG Leasing:

Become the Propeller of CMIG's Strategy of Industry Consolidation with Capital Markets

CMIG Leasing Holdings Limited is a large professional leasing group wholly-owned by CMIG. It has completed the registration in Tianjin Pilot Free Trade Zone, with the registered capital of RMB15 billion yuan in the first phase.

CMIG is a leading international private investment group founded in Shanghai in August 2014 with registered capital of RMB50 billion yuan. The joint establishment of CMIG was initiated by the All-China Federation of Industry and Commerce (ACFIC) and 59 renowned private enterprises and approved by the State Council.

CMIG Leasing holds the development trend of leasing industries at home and abroad. It not only focuses on aviation, port logistics, health-care, clean energy and other fields, but also gives full play to the shareholders' background, financial strength and strategic advantage, and actively marches into Tianjin, Shanghai, Hong Kong, Ireland and other global gathering places of leasing industry to achieve the multi-point layout of assets in the global scope.

In the future, CMIG Leasing will establish itself a most characteristic leasing group with strong profitability through two-wheeled-driven development strategy of "professional development + investment and acquisition".

CMIG Asset:

Building a Leading Asset Management Group

China Minsheng Investment Group Asset Management Corporation (Beijing) (CMIG Asset), one of the three core strategies of CMIG, is an important platform in the asset management group with a registered capital of RMB 10 billion. CMIG Asset will strive to build a world's leading asset management group, serve customers wholeheartedly, and offer professional, efficient, flexible and secure asset management services.

Driven by innovative financial investment patterns and supported by scientific and complete risk control capabilities, CMIG Asset has established diversified asset management business teams; developed the non-performing assets business, non-standard debt business, fund management business and capital market service business, with various investment and financing methods as the means, including asset management, trusteeship, recombination, as well as merger and acquisition; fully integrated financial and industrial resources; comprehensively enhanced asset and capital value; managed global high-quality assets.

CMIG Asset has established scientific, efficient and professional investment decision-making mechanism and risk control mechanism. Adhering to the combination between industry and finance, as well as the asset management concept of sharing results with clients, CMIG is committed to serving clients with strong shareholder background, excellent financial talent team, strong financial strength, excellent global resources, flexible mechanism, and rich asset management experience.



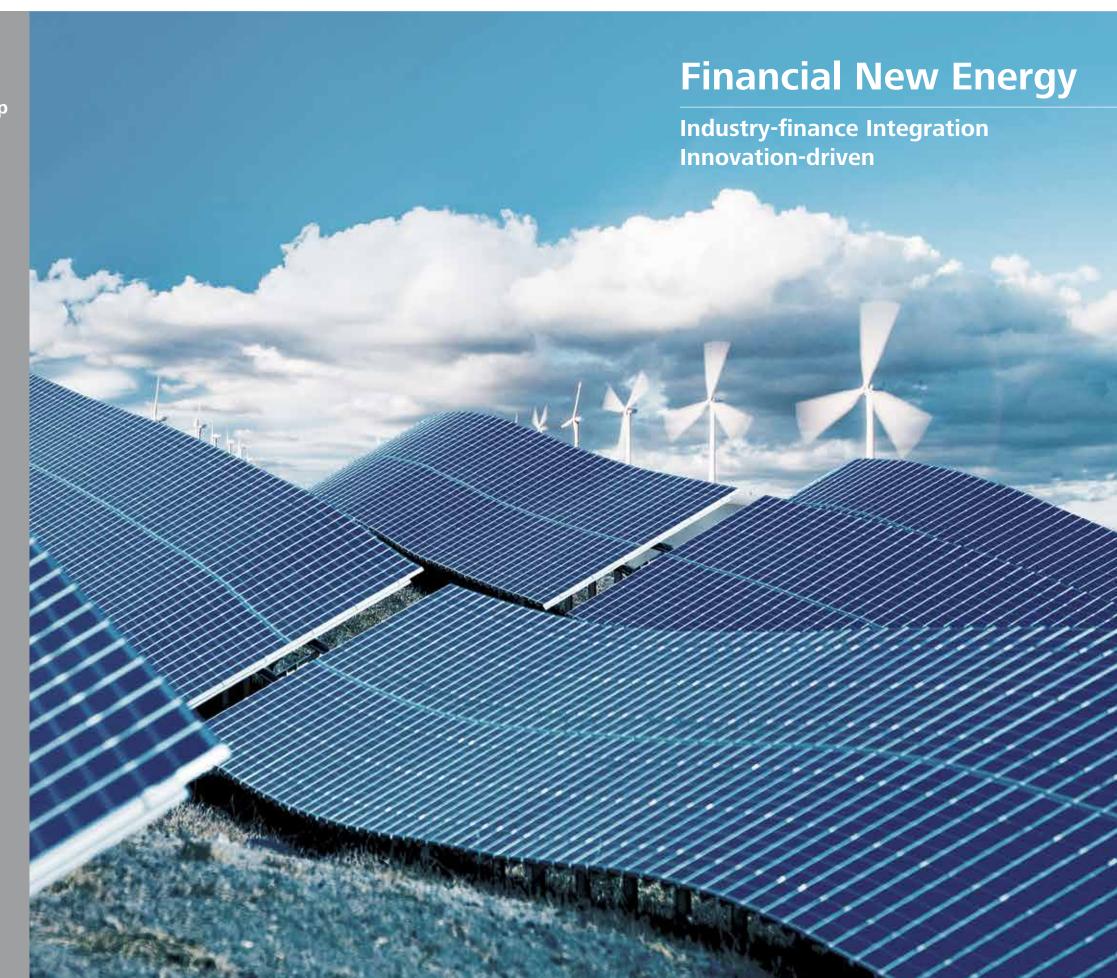
CMIG New Energy:

Striving to Become a World-class New Energy Group

As a professional investment platform of CMIG in the field o new energy, CMIG New Energy. was established in Beijing with the registered capital of 8 billion yuan on October 29, 2014. It has vigorously expanded market, established new business models, and promoted the development of new energy, new format and new finance during the past two years and more, obtaining a solid position in market. By the end of 2016, the registered capital has reached 9.5 billion yuan, forming a group structure dominated by new energy and complemented by production and finance.

CMIG New Energy has combined independent development with investment and acquisition, and promoted the simultaneous development of large-scale ground power plants and distributed power plants, to further develop the geothermal energy, wind energy, biomass energy, energy storage, energy Internet, agriculture and animal husbandry as well as tourism industries.

Committed to "offering clean energy and serving national strategy," CMIC New Energy devotes itself to "bringing clean energy into millions of households" and strives to become a "global outstanding new energy power operator, model of the innovation and integration of energy finance, and representative of advanced technology, advanced business model and advanced poverty alleviation."



CMIG Jiaye:

Creating industrial and financial integration of the high growth industry investment business platform

CMIG Jiaye was incorporated in Shanghai on July 16, 2014 with a registered capital of RMB 10 billion. Relying on the unparalleled brand and resource advantages of CMIG, CMIG Jiaye focuses on high growth industry investment and operation. Keeping abreast of the megatrends of economic restructuring and industrial upgrading, CMIG Jiaye selectively invests in sectors that align with national strategy and social demand, including real estate, construction industrialization, and healthcare. CMIG Jiaye captures investment opportunities in new business in line with market trend and industry cycles, to form a platform for high growth industry investment and operation. CMIG Jiaye is expected to become an influential large-scale production industry investment group, and continues to create value for shareholders.

Leveraging CMIG's substantial financing capacity, CMIG
Jiaye also establishes an innovative and international capital
operation platform with diversified financing sources,
Adhering to our unique "PE fund + listed company"
twin-platform model, CMIG Jiaye intends to maximize
investment return by building solid industrial foundation and
integrating with the capital market.

In the sector of financial real estate, CMIG Jiaye is leading the development of Dongjiadu Financial City, a core project at the Bund financial zone. In December 2015, the corporate managed to control SRE (01207. HK), to help the latter accomplish transition by expanding its core real estate business and to accelerate its pace of becoming an integrated real estate financial group with cross-regional development. In the area of building industrialization, CMIG Jiaye invested in China's first listed company engaged in this sector – CMIG Drawin Technology Group (00726. HK), to boost the "supply-side reform" in the construction industry by means of industrial modernization and informatization.





CMIG Futurelife:

A Leading Value-added Community Service Provider and Resource Integrator

CMIG Futurelife is a crucial platform of CMIG in upgrading deployment of community-based consumption and in-home elderly care. As a leading value-added community service provider and resource integrator in the property management industry in China, CMIG Futurelife is committed to providing a private butler service steered by in-home elderly services with property as the entry point and communities as the camp. CMIG Futurelife aims to build a unique community-based value-added service platform along with a large economic ecosystem.

CMIG Futurelife gathers together the key resources and information in the industry and market, responds to all types of community residents' requirements through multiple channels, and adopts IT-based data tracking methods to analyze consumers' behavior to better manage the service process ultimately increasing service efficiency.

CMIG Futurelife actively takes on social responsibilities through educating the public in wealth management and best healthcare practices, and vigorously expands the community-based services including in-home elderly care and inclusive finance. In doing so, it is aimed to advance the supply-side reform and upgrade of community consumption.

CMIG Futurelife drives the development of small and medium-sized property management companies and innovation-driven development of related upstream and downstream business sectors, and boosts the economic returns of the industry, in an effort to build a benchmarking of property management industry in the national economic and social development.







CMIG Aviation:

A Worldwide Leading Comprehensive Business Aviation Service Provider and Aviation/Travel Industry Investment Platform

As the business aviation service provider outperforming its peers in terms of service categories, business licenses, business coverage and FBO network, we deliver excellence in a comprehensive range of business aviation services tailored to our global clients. Our business aviation services include business jet management, jet charter, asset management, ground handling, maintenance and repair, and aircraft purchasing consultation services. With business jet investment and operation as our core businesses, we will leverage upon the powerful capital operation and industry-finance integration strength of CMIG and converge the premium resources in the aviation and travel industries by means of both industry investment and fund operation. We are dedicated to progressively building a leading aviation/travel industry investment platform both in China and worldwide, and further creating a win-win ecosystem for general aviation, tourism and consumption upgrading industries.







CMIG Healthcare:

Become a Leading Provider of All-round Healthcare Solutions

care has a registered capital of RMB 5 billion that is dedicated to services with value-added in home-based senior care being the entry point, CMIG Healthcare aims to engage in smart healthcare and smart elderly care, integrated medical care and elderly care, and develop a range of services including medical services, inclusive medical care and health management.

flagship stores in first-tier cities such as Beijing and Shanghai and then expand such stores across the nation to build China's leading medical service system. As for the inclusive medical care sector, CMIG Healthcare will build innovative community service centers that have medical insurance, family doctors, Internet access, care for seniors, day care, and rehabilitation centers. CMIG Healthcare will provide customized health management services for high-net-worth clients in China through integrating high-end resources at home and abroad and top health treatment solutions, which include precision screening, effective intervention and timely diagnosis and treatment

Going forward, CMIG Healthcare will actively expand to complete its layout and increase its scale. It is committed to becoming a founder of new medical service model, a promot er of new concept about healthy living and a provider of all-round healthcare solutions

CMIG Keytech:

Technology leading innovation, Integration creating value

CMIG Keytech Investment Holdings Co. Ltd. is committed to forging a global Internet/Financial technology investment group. We plan to obtain financial and technology related licenses by focusing on the pan-finance industry and to invest in technological innovation needed in industry transformation and upgrading. By integrating financial resources and technological innovation. Combined with pan-financial resources and technological innovation, CMIG Keytech determined to build "financial technology factory" which will transform the traditional financial industries to be more web-based by innovative financial products which designed by the professional team, to connect the scene and asset with the thinking of people-oriened, to provide differentiated competitiveness of products and services to our target users.

CMIG Keytech takes the construction of 'Tech+' as the center and builds an open cooperative relationship and investment operation mode with 'internal and external partners' as its two pillars, with the open, flexible mode of cooperation and strategic partners to share resources licenses technology and sharing in licenses and technologies, CMIG Keytech and the external parterners will achieve rapid business development. At the same time, it will implement the drive mechanism of benefit sharing and risk taking in internal partners and advocate the equalization of decision-making and the complementary culture to unite the team.

Eventually, the strategic vision of CMIG Keytech is to be the leading 'financial technology factory' through the following three stages as investing in the quality resources, building platforms for the resources and integrating industries with th platforms.



Board of Directors -



Dong WenbiaoChairman of the Board

Chairman of Council Asia Financial Cooperation Association
Vice Chairman of ACFIC
Member of the 10th and 11th National Committee of CPPCC
Member of the Standing Committee of the 12th CPPCC National Committee

Board of Directors -



Sun Yinhuan
Vice Chairman of the Board

Vice Chairman of ACFIC

Member of the 12th Standing Committee of CPPCC National Committee

Chairman of the Board of Yida Group



Kevin E. Lee
Executive Vice Chairman of the Board

Chairman of the Investment Committee

Professional Committees of the Board



Zhang Jianhong
Director, Chairman of Strategy
Management Committee
of the Board
Vice Chairman of ACFIC
Chairman of the Board of Directors
& CEO of Dongyue Group



Kevin E. Lee

Executive Vice Chairman of the Board

Chairman of Investment Committee of the Board



Zhou Haijiang

Director, Chairman of Risk
Management Committee
of the Board

Vice Chairman of ACFIC
Party Secretary & President
of Hodo Group



Shi Guilu

Director, Chairman of Remuneration Committee of the Board

Vice Chairman of ACFIC

Deputy to the 12th National People's Congress

Chairman of the Board of Directors of Rongmin Holding Group



Mao Yonghong

Director, Chairman of Nomination and HR Committee of the Board

Vice Chairman of ACFIC

Member of the Standing Committee of 12th CPPCC National Committee

Chairman of the Board of Directors of Baibuting Group

Professional Committees of the Board



Yang Xiaoping

Director, Chairman of Related-Party
Transactions Committee of the Board

Member of the 12th CPPCC
National Committee

Vice Chairman of Chia Tai Group

Vice Director of Research Institute for Global
Common Development, Tsinghua University



Li Guangrong

Director, Chairman of Advisory
Committee of the Board
Chairman of Tehua Investment
Holding Co., Ltd.

Independent Director



Li Zhenxi

Director, Chairman of Audit
Committee of the Board
Chairman of Baoshang Bank

Secretary of the Board



Zhong Jipeng
Secretary of the Board
Director of the Board Office
Secretary General of Asia Financial
Cooperation Association



Zhang Shengman

Former executive vice president of the World Bank

Former chairman of Citigroup Asia Pacific

Board of Supervisors



He JunmingChairman of the Board of Supervisors

Vice Chairman of ACFIC Deputy to the 12th National People's Congress Chairman of the Board of Directors of KeChuang Group



Gao YangyuVice Chairman of the Board of Supervisors

Chairman and CEO of Hua Xin Tong International Development Group



Lin Tengjiao Supervisor

Deputy to the 12th National People's Congress Chairman of the Board of Directors of Yango Group Co., Ltd.



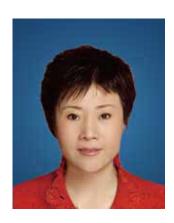
Shi Xun Supervisor

Chairman of the Board of Directors of Guangxi Jinwuyue Energy Group Co., Ltd.



Sun Xiang
Supervisor

President of Sino Giant Group



Bai Hongmin Supervisor

Chairman of Zhongnengcheng Investment (Beijing) Co., Ltd.

Management Team

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Li Huaizhen
Executive Director

President of CMIG
Chief Executive Officer
(CEO)

Management Team-



Wang Jianping
Vice President of CMIG
Chief Financial Officer
(CFO)



Vice President of CMIG





Zhang Sheng
Vice President of CMIG

Chief Investment Officer (CIO)
Chairman of CMIG Aviation



Chen Guogang
Vice President of CMIG

Chairman of CMIG Capital



Zhang Zhichao
Vice President of CMIG

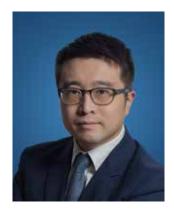
Chairman of CMIG Jiaye Chairman of CMIG Healthcare



Lyu Benxian
Vice President of CMIG

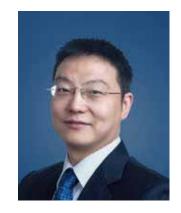
Chairman of CMIG Asset Management

Executives of Subsidiaries-



Cai Zhijian
Assistant President of CMIG

Head of CMIG Hong Kong International Secretary-general of Asia Institutional Investors Alliance



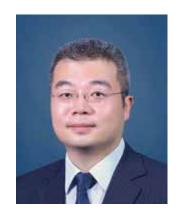
Liao Feng
Assistant President of CMIG

President of CMIG International



Han Weixi
Assistant President of CMIG

Executive Director of CMIG Keytech



Qin Jian
Assistant President of CMIG

President of CMIG Healthcare



Liu Tianlin
Assistant President of CMIG

Executives of Subsidiaries -



Allan Waters

Executive Director
of CMIG International
President & CEO
of Sirius International
Insurance Group



Kip Oberting
CIO of CMIG International
Executive Vice President & CFO of Sirius International Insurance Group



Wang Rong
Chairman of CMIG Leasing



Bai Ruiping Chen Donghui
Chairman of CMIG New Energy President of CMIG Jiaye

Wang Hui

Chairman of CMIG Futurelife



Yin Jun
Vice President of CMIG Jiaye
Chairman of CMIG Drawin



Wang Dongzhi
President of CMIG Futurelife

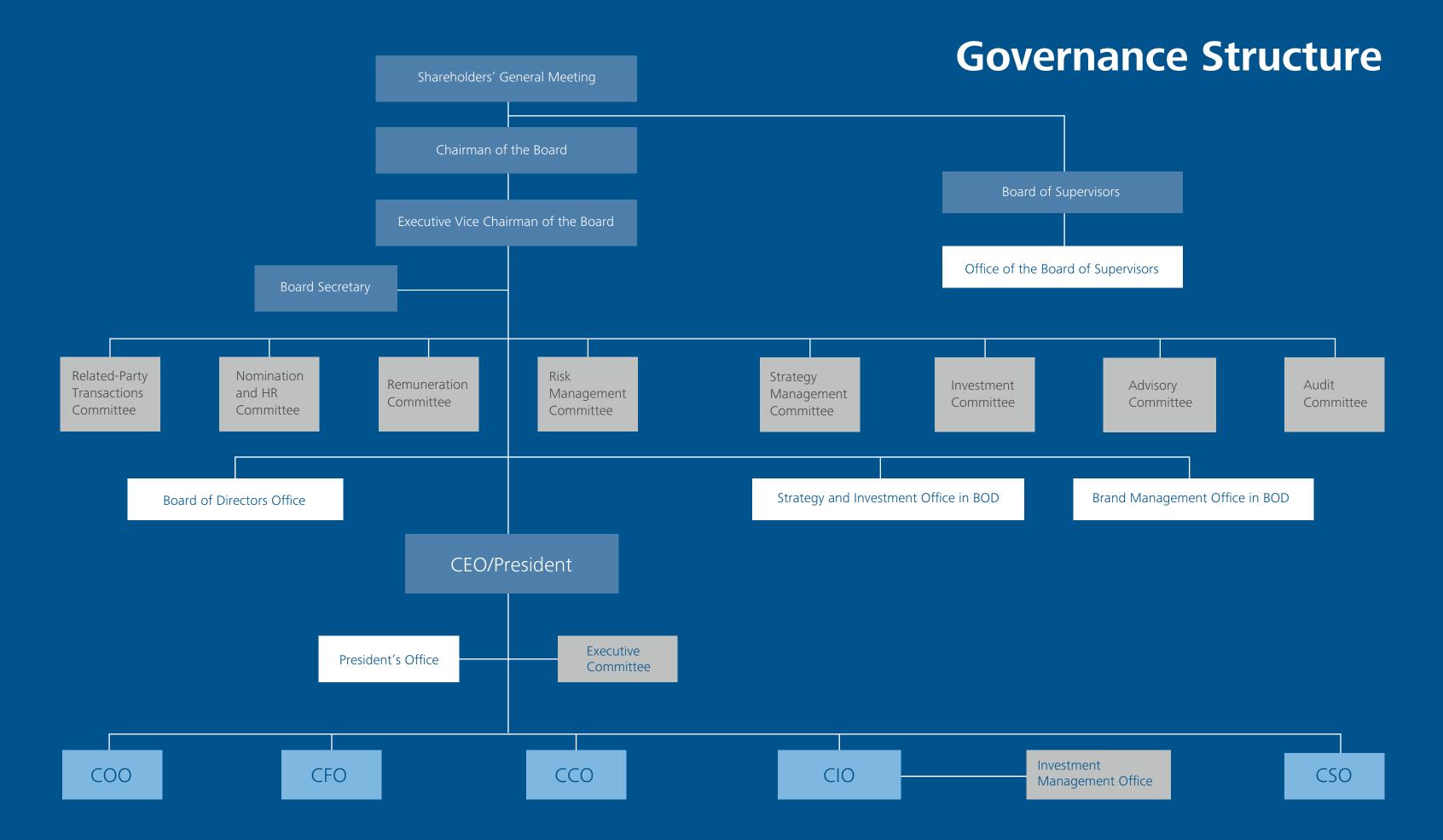


Zhu Yimin
President of CMIG Aviation



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Patrick Hansen
CEO of Luxaviation Group



Shareholders

Among CMIG's shareholders, seven are current Vice Chairmen of the ACFIC, five are deputies to the National People's Congress, four are members of the Standing Committee of the National Committee of the Chinese People's Political Consultative Conference (CPPCC) and eight are CPPCC members.

All shareholders are from large-scale private companies in their industries covering new energy, machinery manufacturing, metallurgy, IT, asset management, garment, bio-pharmaceuticals, environmental protection, culture and media, commerce and trade, electricity, home appliances and daily necessities, E-commerce, finance, real estate, to name a few. They are all experienced lead players in their specific industries.

Specifically, Suning Appliance, Sino Giant Group, Hongdong Group, China Kechuang Holding Group and Hengtong Group are ranked among Top 500 Chinese Companies and Top 100 Chinese Private Companies; Yida Group and Hengrun Group are about to be ranked among Top 100 Chinese Private Companies.

Global Advisory Council

In order to rapidly advance CMIG's globalization strategy, CMIG established the Global Advisory Council and held the inaugural GAC Meeting in January 2015, followed by the second Meeting in October 2015 in Singapore. And the third Meeting was held in October 2016 in Shanghai. The GAC is an advisory body of the CMIG Board and directly reports to the Board. It offers suggestions concerning international macro landscape, overall development strategy, overseas development strategy and policy and corporate governance mainly in the form of meetings.

The Council has 20 members at most and is planned to convene at least once a year. All of its members are authoritative experts with an eminent reputation and position in China and around the world.



GAC Members

Shaukat Aziz	Former Prime Minister of Pakistan
Roland Berger	Founder of Roland Berger Strategy Consultants
Marek Belka	Former Prime Minister of Poland
Dhanin Chearavanont	Chairman of Chia Tai Group
Angus Deaton	2015 Nobel Laureate for Economic Sciences
Ronald Dennis	Chairman of McLaren Technology Group
Dominique de Villepin	Former Premier of France
Kim Seung Yu	Former Chairman of Hana Financial Group Inc.
Stephen Orlins	President of National Committee on United States-China Relations
Romano Prodi	Former Prime Minster of Italy, Former President of the European Commission
Suryo Bambang Sulisto	Former Chairman of the Indonesian Chamber of Commerce and Industry
Chen Zhiwu	Finance Professor of Yale University
Cheng Kar-shun	Chairman and Executive Director, New World Development Company
Chou Ron Sen	Former President and CEO of CTBC Bank Co., Ltd.
Li Daokui	Professor of Tsinghua University
Li Guangrong	Chairman of Tehua Investment Holding Co., Ltd.
Yang Xiaoping	Vice Chairman of Chia Tai Group
Zhang Guobao	Director of National Energy Administration Advisory Council
Kevin E. Lee	Executive Vice Chairman of CMIG
Alistair Mishio	

Secretary General

Kevin E. Lee	Executive Vice Chairman of CMIG
Alistair Michie	Secretary General of British East Asia Council

Corporate Social Responsibility

As a global company, we undertake social responsibilities rather than merely focusing on our own development. Specifically, CMIG contribute to local communities by supporting charity, education, environmental protection and health, among other endeavors. We aim to become part of local communities and help them achieve prosperity and sustainability. CMIG has contributed to the reconstruction of the schoolhouse of the non-profit school Dandelion Middle School to improve the educational conditions of children of farmer-turned workers. Additionally, we also invested for the education-supported poverty alleviation in Guangxi, and actively facilitate aiding the poor in the communities.

CMIG established the Institute for Global Industry 4.5 with Tsinghua University which, on the basis of Industry 4.0, integrates financial capital service, guidance for technological innovation, promotion of industrial policies, localized support for globalization and globalized promotion of localization, phases in an ecological system, and promote the transition and upgrading of enterprises, industries, and the overall economy; builds a high-level scientific innovation think tank, facilitates transition via innovation and promotes development through upgrading.

CMIG has built the world's largest single-unit photovoltaic power station in Yanchi of Ningxia, and swiftly launched supporting projects for poverty alleviation at the outset of power station construction. A total of RMB2.36 billion capital has been invested for well-targeted poverty alleviation. The model of "photovoltaic + investment + intelligence + mechanism poverty alleviation" is conducive to realizing sustainable poverty alleviation and creating long-term income resource for farmers. The well-targeted "photovoltaic +" poverty alleviation model that we have explored helps hundreds of thousands local people in Yanchi out of poverty ahead of the schedule set for the whole nation, which has been highly recognized by all circles of the society.

We actively developed the building industrialization technology, vigorously foster and guide the healthy development of the building industrialization industry. CMIG actively promoted the transformation of migrant workers to industrial workers, to provide them with security as urban citizens.

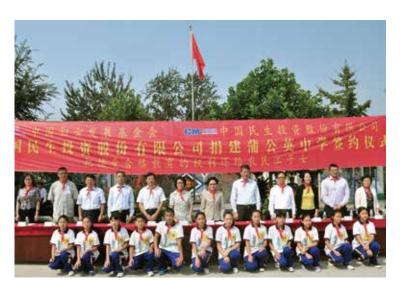
Looking into the future, we will continuously improve our management by working closely with all stakeholders to support public good projects and charity and promote harmonious social development.











CORPORATE SOCIAL RESPONSIBILITY